

How to View and Save a Purchase Advice

1 Navigate to [Correspondent Seller Portal Login](#)

2 Click on "Ready for Purchase" or "Purchased Loan" from your Pipeline view, whichever contains the loan you want to print the Purchase Advice for.

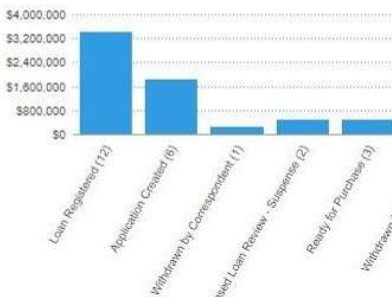
Welcome to the B2B Portal

Channel: Correspondent - Delegated

Pipeline

* Loan Officer: All

STATUS	COUNT	TOTAL LOAN AMT
Loan Registered	12	\$3,420,000
Application Created	8	\$1,810,000
Withdrawn by Correspondent	1	\$235,000
Closed Loan Review - Suspense	2	\$475,000
Ready for Purchase	3	\$475,000
Withdrawn for Purchase	1	\$375,000
Purchased Loan	4	\$550,000
Total	29	\$7,340,000



Change Pipeline View: Amounts Counts

3 Click on the Loan Number for the file you want to retrieve the Purchase Advice on.

- Loan Registration
- Import Loan File
- Manual Loan Entry

Lender Loan Number:	LOCK EXPIRATION:	Subject Property:	Interest Rate:	Program:
		LTV/CLTV:	Occupancy:	Ratios:

Loan Search Period:

Status Group:

Last Name:

Loan Number:

Loan Pur:

LOAN NUMBER	BORROWER	OCCUPANCY	LOAN PURPOSE	PRODUCT	PROGRAM
9900000012	America, Andy	Primary Residence	Other	HELOAN Standalone 30 Yr Fixed	
9900000024	T. Sea, Jess	Primary Residence	Other	HELOAN Standalone 20 Yr Fixed	
9900000029	America, Andy	Primary Residence	Other	HELOAN Standalone 30 Yr Fixed	
9900000031	America, Andy	Primary Residence	Other	HELOAN Standalone 30 Yr Fixed	

4 Click on "Loan Purchasing".

- [View Pipeline](#)
- Loan Details
- Short Application
- Full Application
- Lock Management
- Loan Submission
- Loan Processing
- [Loan Purchasing](#)
- Contacts
- Import History
- Status History

Lender Loan Number: 9900000012	Lock Expiration: 2/23/2024	Loan Status: Purchased Loan	Borrower Name: America, Andy	Loan Purpose: Product:
		Subject Property: 500 Overland Ave Atlanta, GA 30310		Interest Rate:
		LTV/CLTV: 22.23% / 68.96%		Occupancy:

1

Andy America (Primary)

Borrowers

1

Property Type: Detached

No of Units

Occupancy: Primary Residence

Appraised Value: \$450,000.00

Refinance Purpose:

750

Loan Term: 360

Escrows / Impounds: No

5 Click on "Purchase Advice"

Loan Details 9900000012 2/23/2024 Atlanta, GA 30310

Short Application LTV/CLTV: 22.23% / 68.96% Occupancy:

Full Application

Lock Management

Loan Submission

Loan Processing

Loan Purchasing

Warehouse Bank & MERS

Purchase Conditions

Purchase Advice

Contacts

Import History

Status History

1 Borrowers

Andy America (Primary)

1 No of Units

Property Type: Detached

Occupancy: Primary Residence

Appraised Value: \$450,000.00

Refinance Purpose:

750 Credit Score

Loan Term: 360

Escrows / Impounds: No

Documentation Type: Full Doc

ARM Margin: 0.000%

ARM Index: 0.000%

6 Click the paperclip under the "Print" verbiage.

Subject Property: 300 Cherokee Ave Atlanta, GA 30310 Interest Rate: 11.500% Program:

LTV/CLTV: 22.23% / 68.96% Occupancy: Primary Residence Ratios: 26.70% / 47.26%

ARM 101.500%

ARM 0.000%

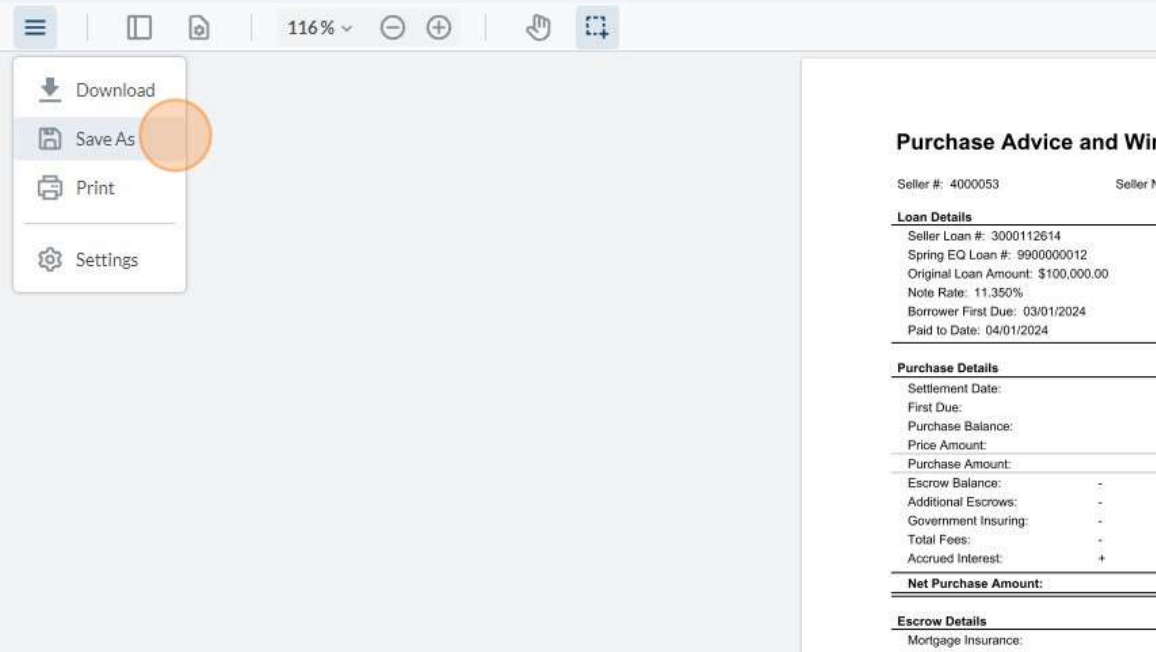
Approved PRINT

ARM PRINT

No documents exist in this folder

7

When the document pops up, **click** the hamburger icon on the left-hand side to select what you'd like to do with the document. You can choose from "Download", "Save As" or "Print".



Purchase Advice and Wire

Seller #: 4000053 Seller Name:

Loan Details

Seller Loan #: 3000112614
 Spring EQ Loan #: 9900000012
 Original Loan Amount: \$100,000.00
 Note Rate: 11.350%
 Borrower First Due: 03/01/2024
 Paid to Date: 04/01/2024

Purchase Details

Settlement Date:
 First Due:
 Purchase Balance:
 Price Amount:
 Purchase Amount:
 Escrow Balance: -
 Additional Escrows: -
 Government Insuring: -
 Total Fees: -
 Accrued Interest: +

Net Purchase Amount:

Escrow Details

Mortgage Insurance:



Below is a view of the Purchase Advice.

Purchase Advice and Wire Details

Seller #: Seller Name: Purchase Request Date: 02/05/2024

Loan Details

Seller Loan #: 3000112614 Borrower: Andy America
 Spring EQ Loan #: 9900000012 Property Address: 500 Overland Ave Atlanta, GA 30310
 Original Loan Amount: \$100,000.00 Loan Program: HELOAN Standalone 30 Yr Fixed
 Note Rate: 11.350%
 Borrower First Due: 03/01/2024
 Paid to Date: 04/01/2024

Purchase Details		Wire Details	
Settlement Date:	01/22/2024	Bank:	Northpointe Bank
First Due:	03/01/2024	ABA #:	123456789
Purchase Balance:	\$99,955.00	Account #:	7777777777
Price Amount:	\$1,499.33	Wire Date:	
Purchase Amount:	\$101,454.33	Wire Amount:	\$100,455.33
Escrow Balance:	- \$0.00	Wire Confirmation #:	
Additional Escrows:	- \$0.00	Interest:	
Government Insuring:	- \$0.00	Days:	-25.0
Total Fees:	- -\$296.00	Per Diem:	\$31.51
Accrued Interest:	+ -\$700.00	Accrued Interest:	-\$700.00
Net Purchase Amount:	\$100,455.33		

Escrow Details

Mortgage Insurance:	\$0.00	County Taxes:	\$0.00
Hazard Insurance:	\$0.00	City Taxes:	\$0.00
Flood Insurance:	\$0.00	Other Taxes:	\$0.00
Wind Insurance:	\$0.00		
Earthquake Insurance:	\$0.00		

Escrows Collected at Closing: \$0.00
 Aggregate Adjustment: \$0.00

Government Insuring

VA Funding Fee:	\$0.00
PMI MP:	\$0.00
USDA Guarantee Fee:	\$0.00
Total:	\$0.00

Pricing Details

	Price	Price (\$)
Base Price:	101.500%	-\$1,514.19
Owner's Margin:		
Net Price:	101.500%	-\$1,514.19

Fee Details

Administration Fee	\$300.00
Pair off Fee	\$300.00

Questions? Reach out to your dedicated Account Executive!